



NEWS RELEASE

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EXPERTSOFT AWARDED 'BEST OF BREED' IN TWO CATEGORIES AT THE WEALTHBRIEFING SWISS AWARDS 2018

Expersoft, one of Switzerland's foremost financial services providers, is honoured to receive awards for both 'Best Client Reporting' and 'Best Transaction Processing Solution' at the 5th **WealthBriefing Swiss Awards**. The gala awards dinner was held at the Hotel President Wilson, Geneva on February 8, 2018.

In the Best Transaction Processing Solution category, Expersoft was one of only two firms to be shortlisted. Among the many features of Expersoft's Solution, the judges specifically commented that "These two excellent finalists inspired much debate between my fellow judges. However the winner caught the eye for its scope, succession planning and for a roll-out that includes a tablet-based service for RMs" as reasons for choosing Expersoft.

In the Best Client Reporting Category, Expersoft was one of four firms shortlisted. In this case, the judges honoured Expersoft for its "...multi-market presence as well as the flexibility and ability of its reporting engine to hyper-personalize each report..."

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the awards are designed to recognise companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2017'.

Commenting on the firm's triumph, Philipp Bisang, CEO, Expersoft said: "Winning two categories in the WealthBriefing Swiss awards is a true honour and a testament to our team's hard work and dedication to provide the best and most innovative solutions for our customers. It shows why so many financial service providers, large and small, use our financial services products."

ClearView Financial Media's CEO, and Publisher of *WealthBriefing*, Stephen Harris, was first to extend his congratulations to all the winners. He said: "The firms who triumphed in these awards are all worthy winners, and I would like to extend my heartiest congratulations. These awards were judged solely on the basis of entrants' submissions and their response to a number of specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards recognise the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process - such that the awards truly reflect excellence in wealth management."

About Expersoft Systems

Expersoft Systems offers Portfolio & Wealth Management platform solutions and services for asset managers, banks, family offices and other financial services providers. With more than 200 employees, Expersoft is successfully operating in the market, serving more than 600 customers worldwide, headquartered in Cham with regional offices in Luxembourg, Stuttgart, London, Dubai, Singapore, Hong Kong, Panama and São Paulo. www.expersoft.com

About ClearView Financial Media Ltd (“ClearView”)

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality ‘need to know’ information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *Family Wealth Report* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events programme.

With teams based in London, Singapore, Switzerland and the Philippines, the company is one of the fastest-growing media groups serving the financial services sector.

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