

January 2014

Brazil subsidiary of global bank goes live with new e-banking platform

Expersoft Systems AG, a leading global provider of front- and middle-office solutions for the Private Banking, Wealth and Asset Management industries, is pleased to announce the successful launch of a new PM1 e-banking platform for the Brazil subsidiary of the world's largest manager of private wealth assets; with over CHF 2.2 trillion in invested assets.

The new platform went live in January 2014, providing wealth management customers in Brazil with up-to-date information on all of their investments.

The PM1 e-banking solution is fully integrated with the global bank's IT platforms and solutions. This permits the bank's customers to view all their assets and accounts held with the bank on an individual and consolidated basis. PM1 produces account statements in the bank's standard report format, which may be downloaded and printed by the e-banking user. Integration with the proven security standards guarantees the safety of the clients' data.

This new e-banking solution is completely based on Expersoft's proven PM1 platform, which provides all necessary data management, interfaces, and calculations, including performance measurement and consolidation. Added functionality supports specific e-banking requirements. Secure messaging ensures safe communication between the bank and the e-banking users. A new research section provides local research information for the investors. Special support functionality assists the e-banking help desk by accessing identical screens as the user.

The PM1 e-banking platform will also be rolled out to other global locations worldwide, including other global emerging market locations, such as Mexico, and European locations, such as Luxemburg and Monaco.

The new e-banking solution is part of an integrated solution covering the whole wealth management business for the Bank in these locations, including client on-boarding based on PM1's state-of-the-art BPM layer, advisory support with asset viewing, performance measurement, ordering, and client reporting.

About the customer

This customer of PM1 is a global firm providing financial services to private, corporate and institutional clients. The bank is present in all major financial centers and has offices in over 50 countries. In Mexico, the service offers wealth management, investment banking, and asset management services.

About Expersoft

Expersoft Systems is a global vendor of Portfolio and Wealth Management platform solutions for retail and private banks, independent wealth managers, and asset management providers. Founded in Switzerland, the headquarters of Expersoft is situated in Cham (Zug). Multiple offices around the globe ensure permanent support for PM1's international clientele.

Expersoft Systems AG

member of the atami living systems group

hq: Hinterbergstrasse 20, 6330 Cham/Zug, Switzerland

p: +41 41-748-1010, f: +41 41-748-1012

m: infoline@expersoft.com

www.expersoft.com

Software Solutions
for Wealth & Asset Management

EXPERTSOFT

Switzerland • Luxemburg • United Kingdom • Turkey
Dubai • Singapore • Hongkong • China • Brazil